



**OCEAN REEF**  
COMMUNITY FOUNDATION

## Donor Advised Gift Form

- Please type of print legibly, providing as much information as possible. Thorough and accurate completion will ensure rapid distribution of your request.
- Gifts must be at least \$250 and in \$50 increments.
- Gifts may not be used for any private benefit, such as school tuition, dues or memberships, benefit tickets, fundraising dinners, your time or services, gifts to individuals, goods bought at auction or to fulfill a personal pledge.
- Gifts may be designated for a specific purpose or allocation, which will be included in the transmittal letter.
- Upon receipt of this form, the gift allocation request will be forwarded to the Grant Committee for approval. You will be notified when funds have been approved and distributed.

Please make a gift from the \_\_\_\_\_ Fund as follows:

Recipient Organization \_\_\_\_\_

Address \_\_\_\_\_  
Street Address City/State ZIP

Telephone \_\_\_\_\_ Federal Tax ID# \_\_\_\_\_

Amount of Gift \_\_\_\_\_ From:  Fund Name or  Anonymous

Special Allocation (please specify) \_\_\_\_\_  
\_\_\_\_\_

Preferred Date of Distribution:  A.S.A.P.  Future Date (please specify) \_\_\_\_\_

Have you previously recommended a gift to this organization?  Yes  No

Advisor Signature \_\_\_\_\_  
Authorized Signature Date