

PHILANTHROPY PROFILE

Your gifts, your legacy

As one of our partners in philanthropy, your values and opinions are extremely important to us.



NAME OF DONOR ADVISED FUND: _____

MAILING PREFERENCE: OCEAN REEF ADDRESS YEAR ROUND NORTHERN/SUMMER ADDRESS YEAR ROUND OCEAN REEF ADDRESS IN THE WINTER, NORTHERN ADDRESS IN THE SUMMER

THIRD PARTY ADDRESS YEAR ROUND (ACCOUNTANT, ETC.): _____

PLEASE RATE YOUR SATISFACTION WITH YOUR OCEAN REEF FOUNDATION EXPERIENCE OVER THE PAST YEAR: HIGH LOW N/A

PLEASE ADVISE OF ANY SUGGESTIONS FOR IMPROVEMENT _____

PLEASE INDICATE YOUR AREAS OF CHARITABLE INTEREST:

- ARTS & CULTURE ANIMAL WELFARE COMMUNITY DEVELOPMENT EDUCATION ENVIRONMENT HEALTH & HUMAN SERVICES POVERTY YOUTH OTHER _____

MY/OUR FAVORITE SPECIFIC CHARITIES & PHILANTHROPIC CAUSES ON THE REEF: _____

MY/OUR FAVORITE SPECIFIC CHARITIES & PHILANTHROPIC CAUSES OFF THE REEF: _____

I/WE DO NOT WISH TO SUPPORT THE FOLLOWING CAUSES: _____

WOULD YOU LIKE TO BE INFORMED WHEN LOCAL CHARITIES IN YOUR AREAS OF INTEREST INDICATED ABOVE COME TO US WITH SPECIFIC NEEDS? YES NO

WOULD YOU BE INTERESTED IN JOINING OUR GRANTS COMMITTEE ON BRIEF TOURS OF CHARITIES IN THE GREATER OCEAN REEF COMMUNITY (INCLUDING THE UPPER KEYS AND SOUTH MIAMI-DADE COUNTY), MANY OF WHICH BENEFIT THE FAMILIES OF OCEAN REEF EMPLOYEES, TO EVALUATE PROGRAMS AND HELP DETERMINE NEED? YES NO

PLEASE DESCRIBE ANY SPECIFIC BENEFITS AND ADVANTAGES YOU HAVE FOUND AS AN ACCOUNT HOLDER THAT MIGHT BENEFIT AND ENCOURAGE OTHERS: _____

I HAVE A STORY TO SHARE RELATED TO CHARITABLE GIVING THROUGH THE FOUNDATION THAT MIGHT INSPIRE OTHERS (IF NOT ATTACHED, PLEASE CONTACT ME).